

# SmartCursors Practice Management Solution

Integrated cloud practice management solutions for Accounting firms with CRM, Job allocation, Resource management, Accounting, HRMS, Document management and Analytics dashboards.

## Smart apps to empower accountants and businesses



First integrated cloud practice management solutions for Accounting firms that connect seamlessly with Xero.



## Why more Accounting firms have chosen SmartCursors?

SmartCursors applications are uniquely designed to assist Accounting firms to build productive and competitive businesses.

### Common pain points

- ❌ Many applications and integrating disparate systems – spend time to key repetitive data into different systems
- ❌ Lack of right collaboration tools for internal and external – i.e. client notes and team communication
- ❌ Job recoverability, resource scheduling and engagement tracking – not fully aware of its true position at any time
- ❌ Limited tools to centralise and automate lead management, quotation, engagement letter across the accounting practice
- ❌ Manual and paper-intensive invoice processing and approval process
- ❌ Data are not kept in a centralized location to make smart decisions

### SmartCursors Solution

- ✅ Integrated cloud-based software with features that support your entire accounting practice
- ✅ Organize and track conversations, notes, and interactions with clients and staff
- ✅ Improve inefficient operational processes and inform future planning to improve profitability and recoverability
- ✅ Generate a proposal, quotation and send engagement letters in less than 3 minutes
- ✅ Clear overview of client work: what's done, what's in progress & what's about to be overdue – manage your practice efficiently
- ✅ Seamlessly connect data to provide a single view of your company's performance on live dashboard

## SmartCursors is a DTACT pre-approved application

The Digital Transformation for Accountancy (DTACT) Programme is funded by Enterprise Singapore and administered by the Singapore Accountancy Commission.



Client Cursor



Workflow Cursor



HR Cursor



Bean Cursor



Document Cursor

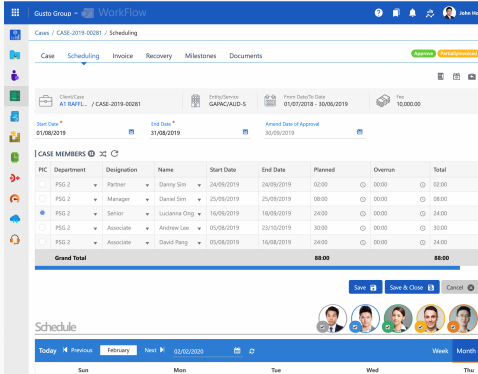
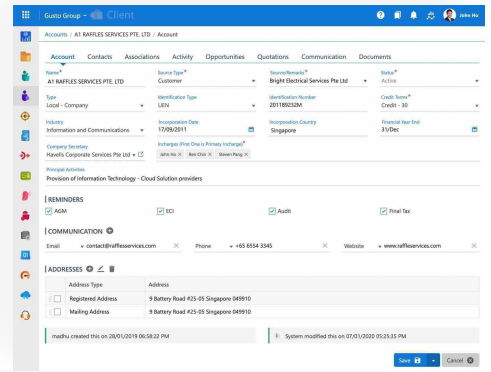


Analytics Cursor

# Client Cursor

Customer Relationship Management (CRM) to track leads, accounts, manage opportunities and quotations.

- » My Client Folder
- » Leads
- » Accounts
- » Opportunities
- » Contacts
- » Campaigns
- » Quotations
- » Vendors
- » Cold Leads / Accounts
- » Activity
- » Documents
- » Reminders



# Workflow Cursor

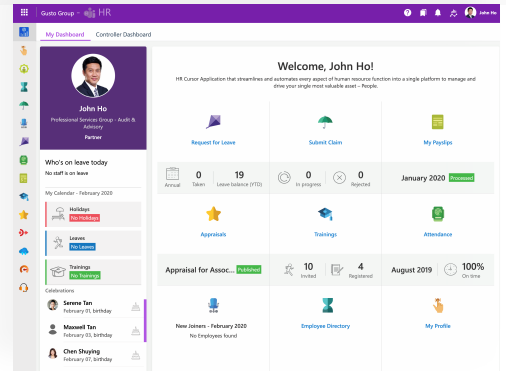
Improve workflow, job assignment and resource management processes.

- » My Work Folder
- » Clients
- » Cases
- » Invoices
- » Scheduler
- » Time Log
- » Activity
- » Documents

# HR Cursor

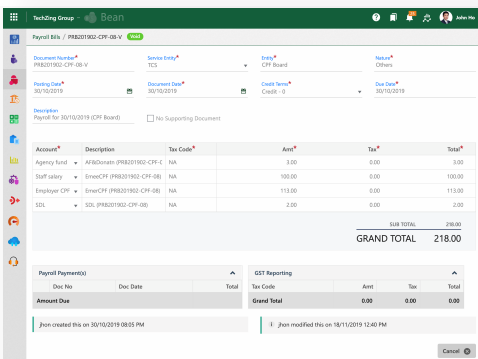
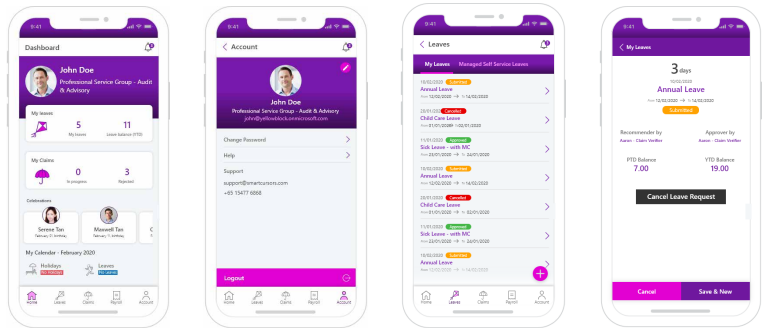
Integrated cloud-based HRMS that streamlines and automates HR processes.

- » Employee Self Service
- » Manager Self Service
- » Employee Management
- » Claim Management
- » Recruitment
- » Leave Management
- » Attendance Management
- » Payroll
- » Training Management
- » Appraisal
- » Activity
- » Documents



# HR Cursor - Mobile App

HR Dashboard offers an effective and easy-to-use mobile tool for HR management, and helps to support organisation's greatest asset, its people, to provide the HR interface specially built with the needs of mobile users in mind.



# Bean Cursor

Multi-currency accounting application for a single entity or multi-entity.

- » Customers
- » Vendors
- » General Ledgers
- » Banks
- » Financials
- » Chart of Accounts
- » Activity
- » Documents

# Analytics Cursor

Business intelligence tool to help you see and understand data.

- » Real time data to insights on the go
- » Access to vast data across organizations
- » Data anywhere in one view

