

# SmartCursors Practice Management Solution

Integrated cloud practice management solutions for Accounting firms with CRM, Job allocation, Resource management, Accounting, HRMS, Document management and Analytics dashboards.

## Smart apps to empower accountants and businesses



First integrated cloud practice management solutions for Accounting firms that connect seamlessly with Xero.



## SmartCursors is a DTACT pre-approved application

The Digital Transformation for Accountancy (DTACT) Programme is funded by Enterprise Singapore and administered by the Singapore Accountancy Commission.



## Why more Accounting firms have chosen SmartCursors?

SmartCursors applications are uniquely designed to assist Accounting firms to build productive and competitive businesses.

Common pain points	SmartCursors Solution
<ul style="list-style-type: none"> <li>Many applications and integrating disparate systems – spend time to key repetitive data into different systems</li> </ul>	<ul style="list-style-type: none"> <li>Integrated cloud-based software with features that support your entire accounting practice</li> </ul>
<ul style="list-style-type: none"> <li>Lack of right collaboration tools for internal and external – i.e. client notes and team communication</li> </ul>	<ul style="list-style-type: none"> <li>Organize and track conversations, notes, and interactions with clients and staff</li> </ul>
<ul style="list-style-type: none"> <li>Job recoverability, resource scheduling and engagement tracking – not fully aware of its true position at any time</li> </ul>	<ul style="list-style-type: none"> <li>Improve inefficient operational processes and inform future planning to improve profitability and recoverability</li> </ul>
<ul style="list-style-type: none"> <li>Limited tools to centralise and automate lead management, quotation, engagement letter across the accounting practice</li> </ul>	<ul style="list-style-type: none"> <li>Generate a proposal, quotation and send engagement letters in less than 3 minutes</li> </ul>
<ul style="list-style-type: none"> <li>Manual and paper-intensive invoice processing and approval process</li> </ul>	<ul style="list-style-type: none"> <li>Clear overview of client work: what's done, what's in progress &amp; what's about to be overdue – manage your practice efficiently</li> </ul>
<ul style="list-style-type: none"> <li>Data are not kept in a centralized location to make smart decisions</li> </ul>	<ul style="list-style-type: none"> <li>Seamlessly connect data to provide a single view of your company's performance on live dashboard</li> </ul>



Client Cursor



Workflow Cursor



HR Cursor



Bean Cursor



Document Cursor



Analytics Cursor

Our Partners



Microsoft Partner

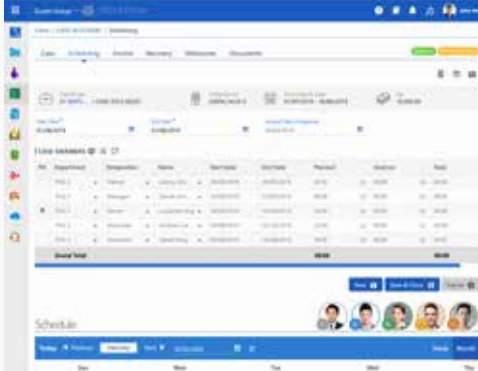
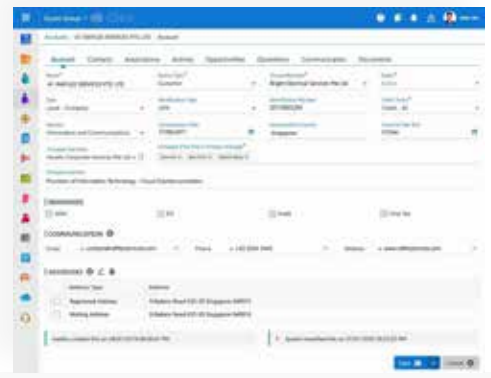
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# Client Cursor

Customer Relationship Management (CRM) to track leads, accounts, manage opportunities and quotations.

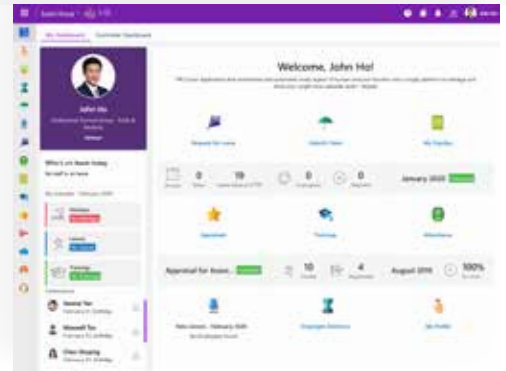
- » My Client Folder
- » Leads
- » Accounts
- » Opportunities
- » Contacts
- » Campaigns
- » Quotations
- » Vendors
- » Cold Leads / Accounts
- » Activity
- » Documents
- » Reminders



# Workflow Cursor

Improve workflow, job assignment and resource management processes.

- » My Work Folder
- » Clients
- » Cases
- » Invoices
- » Scheduler
- » Time Log
- » Activity
- » Documents



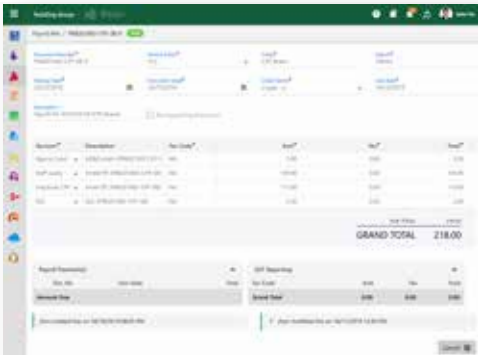
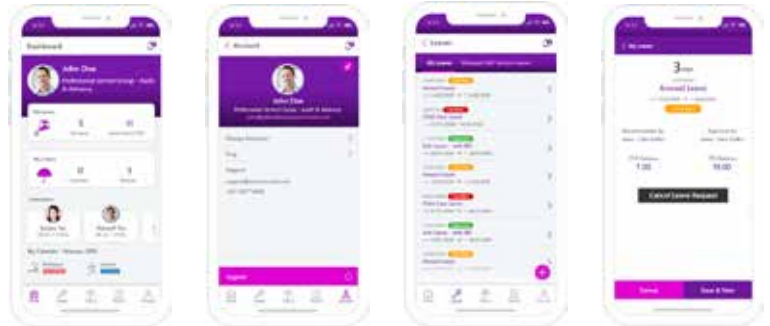
# HR Cursor

Integrated cloud-based HRMS that streamlines and automates HR processes.

- » Employee Self Service
- » Manager Self Service
- » Employee Management
- » Claim Management
- » Recruitment
- » Leave Management
- » Attendance Management
- » Payroll
- » Training Management
- » Appraisal
- » Activity
- » Documents

## HR Cursor - Mobile App

HR Cursor mobile application makes it easy for employees to work remotely, capture the attendance, apply for leave and submit staff claims anytime, anywhere using their mobile devices



# Bean Cursor

Multi-currency accounting application for a single entity or multi-entity.

- » Customers
- » Vendors
- » General Ledgers
- » Banks
- » Financials
- » Chart of Accounts
- » Activity
- » Documents

# Analytics Cursor

Business intelligence tool to help you see and understand data.

- » Real time data to insights on the go
- » Access to vast data across organizations
- » Data anywhere in one view

